

Maintain business momentum anytime, anywhere

With the OptiPro mobile app for iPhone, iPad and Android, you can access enterprise resource planning application for **small businesses, anywhere, anytime**. The mobile app lets managers, executives, sales reps, and service techs stay informed about their business, view reports, manage contacts, and handle sales and service activities.

Run your business while you're on the go with the OptiPro mobile app for iPhone and iPad devices. It lets you access your OptiPro application in real time – so you can stay in touch with your business while away from the office.

The software's functionality includes:

Manage tasks and activities:

- View tasks and scheduled activities
- Display, update, and add activities for a specific customer or partner

Get alerts and manage approvals:

- Get alerts on deviations from approved prices, credit limits, stock, or targeted gross profits
- View and complete approval requests and drill into the relevant data or metrics

Manage sales and service activities:

- Manage sales opportunities, sales quotations, and sales orders
- View detailed price lists and discount information, Access, view, and update service contract details
- View, pick up, and add activity to service calls
- Check on-hand inventory and detailed item data

Manage customer and partner data:

- Access and update customer and trading partner information.
- View pervasive analytics on business partners

Access real-time reports:

- Access built-in dashboards and reports from Crystal Reports
- Monitor and predict cash flow with key performance indicators



OptiProERP
MANUFACTURING & DISTRIBUTION

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